

## Welcome To Our Office!



### PLEASE TELL US ABOUT YOU

Today's Date: \_\_\_\_\_

Name: \_\_\_\_\_ MI: \_\_\_\_\_ Last Name: \_\_\_\_\_

DOB: \_\_\_\_\_ Age: \_\_\_\_\_ Gender: \_\_\_\_\_ Phone: \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_

State: \_\_\_\_\_ Zip: \_\_\_\_\_ SS#: \_\_\_\_\_

Email Address: \_\_\_\_\_

Hobbies & Interests: \_\_\_\_\_

Employer: \_\_\_\_\_ Position: \_\_\_\_\_

Is it okay to contact you at work? \_\_\_\_\_ Business Phone: \_\_\_\_\_

Who may we thank for this referral? \_\_\_\_\_

### RESPONSIBLE PARTY

Person Financially Responsible for this account: \_\_\_\_\_

If Different from Above, Please fill in name--First: \_\_\_\_\_ Last: \_\_\_\_\_

Relationship to Patient: \_\_\_\_\_

DOB: \_\_\_\_\_ SS#: \_\_\_\_\_

Address (if different): \_\_\_\_\_ City: \_\_\_\_\_ Zip: \_\_\_\_\_

Email Address: \_\_\_\_\_

Home Phone: \_\_\_\_\_ Cell Phone: \_\_\_\_\_

Employer: \_\_\_\_\_

### INSURANCE INFORMATION

#### DENTAL INSURANCE INFORMATION

Insurance Co: \_\_\_\_\_

Insurance Address: \_\_\_\_\_

Phone #: \_\_\_\_\_

Member ID: \_\_\_\_\_

Group # (plan, local or policy): \_\_\_\_\_

Subscriber: \_\_\_\_\_

Relation to Patient: \_\_\_\_\_

Employer: \_\_\_\_\_

Birthdate: \_\_\_\_\_ SS#: \_\_\_\_\_

#### SECONDARY DENTAL INSURANCE INFORMATION

Insurance Co: \_\_\_\_\_

Insurance Address: \_\_\_\_\_

Phone #: \_\_\_\_\_

Member ID: \_\_\_\_\_

Group # (plan, local or policy): \_\_\_\_\_

Subscriber: \_\_\_\_\_

Relation to Patient: \_\_\_\_\_

Employer: \_\_\_\_\_

Birthdate: \_\_\_\_\_ SS#: \_\_\_\_\_

I understand that I am responsible for all costs of dental treatment. I hereby authorize release of any information including the diagnosis and records of treatment or examination, rendered to my insurance company.

Signature on file for insurance \_\_\_\_\_ Date \_\_\_\_\_

## MEDICAL AND DENTAL HISTORY

Please answer the following questions to the best of your knowledge

Family/Patient's Dentist: \_\_\_\_\_ Office Phone: \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Physician's Name: \_\_\_\_\_ Office Phone: \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

1. Are you now or have you ever been under a physician's care? Yes  No
2. Have you ever been hospitalized? Yes  No  REASON \_\_\_\_\_
3. Allergies: food, pollen, drugs? Yes  No  EXPLAIN \_\_\_\_\_
4. Any medical problems? Yes  No   
 Heart  Kidneys  Lungs  Liver  Blood Disorders  Other \_\_\_\_\_
5. Has any physician/dentist ever indicated that antibiotics (E.G. Penicillin) be taken prior to a dental procedure?  Yes  No
6. What is your main concern in regards to your teeth / bite?  
\_\_\_\_\_  
\_\_\_\_\_

7. Who first suggested the need for an orthodontic consult / treatment?  
 Parents  Patient  Dentist  Other \_\_\_\_\_
8. Previous orthodontic treatment/ consult?  Yes  No May we ask where \_\_\_\_\_
9. Is there clicking / popping / discomfort with the jaw joints?  Yes  No
10. Are you aware of any grinding or clenching of teeth?  Yes  No
11. Speech or other oral / dental problems? Yes  No
12. When was your last visit to a general dentist?  
 Recent  6 or more months ago  more than a year ago  Don't remember
13. Gag reflex?  Yes  No
14. History of facial / tooth trauma?  Yes  No If yes, please explain \_\_\_\_\_

15. Oral habits:  Thumb / Finger sucking  Lip / Nail biting  Mouth breathing  Tongue thrust

Any other diagnoses you would like to include? \_\_\_\_\_

\*I, the undersigned, give consent to release my information to the emergency contact listed here:

\_\_\_\_\_  
First and Last Name Relationship to Patient Contact

\*I, the undersigned, have given the above dental and medical information, have reviewed it and find it accurate. If there are any later changes to this history record, I will so inform this practice. Also, I give consent for this examination and I am legally authorized to do so.

\*Today's date \_\_\_\_\_ \*Signature Required \_\_\_\_\_